Migrate to Zephyr Scale on Jira Data Center via APIs

In this document we will walk through the necessary process to migrate to Zephyr Scale. Below will also be attached an example script and a video walking through the process. The example script and video will use Zephyr Squad to Zephyr Scale on Jira Data Center as the example.





Figure 1: High-level Diagram of Migration Process

Step 1: Get All Test Cases From the Test Management Tool

First we must get the available test cases from the test management tool. Generally the ability exists to query all available test cases, or to export a subset of test cases. Store this information in JSON so we can parse it later.

APIUsed: "http://localhost:8082/rest/agile/1.0/epic/none/issue?jql=project = WEB AND issuetype = Test ORDER BY createdDate ASC"



Figure 2: Output File of Raw Test Case Data, Inclusive of All Test Cases

The next part is to use a parsing engine to parse the raw test case data, and output the fields we want to transfer over to key value pairs. We can add more key value pairs here if necessary. Be sure to save the reference ID to each test case so we can update the correct test case, with the correct test steps.



Figure 3: Output File of Test Case Data Converted to Key Value Pairs

Step 2: Post All Test Cases to Zephyr Scale

Now we have the necessary data, lets create test cases in Zephyr Scale. You can publish the whole array of test cases from Figure 3. If there was any rework to the naming conventions we can adjust that here. While we are publishing the test cases to Zephyr Scale, we note the test case key that is created from Zephyr. We then output a new file which contains the Zephyr Scale key and the reference ID to the test steps from the test management tool in key value pair, for each test case.

APIUsed: "http://localhost:8082/rest/atm/1.0/testcase"



Figure 4: Output File of ID and Zephyr Scale Key

The file from Figure 4 becomes our iteration file. We will update a single Zephyr Scale test case with the corresponding test steps, using the Key and ID respectively.

Step 3: Get a Single Test Case's Test Steps from the Test Management tool

Using Figure 4's ID, query the test steps for 1 test case. This data will be raw, so we likely will need to clean it up.

APIUsed: "http://localhost:8082/rest/zapi/latest/teststep/{ID}"



Figure 5: Output File of Test Steps for 1 Test Case from Legacy Test Management Tool

We then transform the data to key value pairs. If there was more data (like custom fields) or naming convention adjustment, we can add that here.



Figure 5: Output File of Transformed Step Data

Before we publish to Zephyr Scale we need to transform the key value pairs to a format Zephyr Scale will accept via API. Again if there was more data in Figure 5, you can add that in to the script here.



Figure 6: Output File That Becomes Payload of Step 4

Step 4: Update a Single Test Case's Test Steps in Zephyr Scale

Using the output file as a payload, example shown in Figure 6, update the test case with the corresponding test steps in Zephyr Scale.

APIUsed: "http://localhost:8082/rest/atm/1.0/testcase/{key}"

Step 5: Get All Test Executions for 1 Test Case

Now we use the ID that is stored in Figure 4 to query the correct executions per the right test case.

In order to create multiple executions at once we need to create a test run, which will give us a test cycle where we can POST multiple results to.

APIUsed: "http://localhost:8082/rest/zapi/latest/execution?issueId={ID}"

APIUsed: "http://localhost:8082/rest/atm/1.0/testrun"



Figure 7: Raw Test Case Execution Data

Step 6: Post All Test Executions for 1 Test Case

We then translate the test case execution data to key value pairs, and make it Zephyr Scale acceptable. The output file, highlighted in Figure 8, is used as the payload when posting test case executions.

APIUsed: 'http://localhost:8082/rest/atm/1.0/testrun/{cycleKey}/testresults'



Execution Data

Video Example using Zephyr Squad to Zephyr Scale on Jira Data Center

Video Conferencing, Web Conferencing, Webinars, Screen Sharing

Passcode: g^09=z#3

Script Example using Zephyr Squad to Zephyr Scale on Jira Data Center

```
1 import requests
2 from requests.auth import HTTPBasicAuth
3 import json
 4
5
7 ### This creates 1 files containing the raw Zephyr Squad test case response, call it file1.
8
9 ## Get all Zephyr Squad test cases, and output to a file
10
11 #This will query all tests per epic, per JQL expression
12 url = "http://localhost:8082/rest/agile/1.0/epic/none/issue?jql=project = WEB AND issuetype = Test ORDER BY cre
13 ##Replace with Jira username
14 username = ""
15 ##Replace with Jira Password
16 password = ""
17
18 ##Output file path of the Zephyr Squad Test Cases
19 output_file_path = "1.txt"
20
21 #Use auth when creating session
22 session = requests.Session()
```

```
23 session.auth = (username, password)
24
25 try:
26
       # Send GET request
       response = session.get(url)
27
28
29
       # Check if the request was successful
30
       if response.status_code == 200:
           # Parse the response content (you might need to adjust this depending on the response format)
31
32
           response_content = response.text
33
34
           # Save the response content to the output file
           with open(output_file_path, "w") as output_file:
35
36
               output_file.write(response_content)
37
           print("Response saved to", output_file_path)
38
39
       else:
40
           print("Request failed with status code:", response.status_code)
41 except requests.RequestException as e:
42
       print("An error occurred:", e)
43
45 ### This creates 1 files containing the parsed Zephyr Squad test case data, call it file2.
46
47 ## Transform raw Zephyr Squad GET test cases' response into key-value pairs of required test case information.
48 ## We can add as many fields here as we want.
49
50 ##File path of Zephyr Squad Test Cases
51 file_path = r"1.txt"
52 ##New File that will output specific Key Value Pairs from file path
53 output_file_path = r"2.txt"
54 # Read JSON data from file
55 with open(file_path, 'r') as file:
       json_data = json.load(file)
56
57
58 # Extract projectKey, ID, Name, and priority for each issue
59 #Here is where we would specify any and all fields we want from Zephyr Squad to be pushed to Zephyr Scale
60 parsed_data = []
61 for issue in json_data["issues"]:
62
       projectKey = issue["fields"]["project"]["key"]
63
       ID = issue["id"]
       name = issue["fields"]["summary"]
64
65
       priority_info = issue["fields"].get("priority")
       priority = priority_info["name"] if priority_info else "No priority"
66
67
68
69
       parsed_data.append({
70
           #"projectKey": projectKey,
           "projectKey": "APPS",
71
72
           "ID": ID,
73
           "name": name,
           "priority": priority,
74
75
76
77
       })
78
79 # Write parsed data to output file
80 with open(output_file_path, 'w') as output_file:
```

```
81
        json.dump(parsed_data, output_file, indent=4)
 82
 83 print(f"Parsed data has been written to {output_file_path}")
 84
 86 ### This creates multiple test cases in Zephyr Scale, however many are contained with the output of file2. Whil
 87 ### it is saving in a new file, the key value pairs of Zephyr Squads test case IssueID and the newly created 2
 88 ### callit file2.5.
 89
 90
 91 # POST Zephyr Scale Test Case's from file2
 92
 93 ##File path that 2.txt was written to. You could use outputfile path variable above.
    with open("C:\\ZScale\\ConverterReady\\ReallyConvertReady\\SimplifiedByClass\\2.txt", 'r') as file: #load outp
 94
 95
        data = json.load(file)
 96
   ##Zephyr Scale POST test cases API
 97
 98
    url = "http://localhost:8082/rest/atm/1.0/testcase"
99
100
101 # Initialize a list to store the responses
102 responses = []
103
104 # Iterate through each object in the JSON array
105 for item in data:
106
        # Extract desired fields
        project_key = item["projectKey"]
107
108
        name = item["name"]
109
110
        # Create payload using extracted fields
111
        payload = {
112
            "projectKey": project_key,
            "name": name
113
114
        }
115
116
        # Send POST request with the payload and Basic Authentication
117
        response = requests.post(url, json=payload, auth=HTTPBasicAuth(username, password))
118
119
        # Check the response status and content
120
        if response.status_code == 201:
121
            response_data = response.json()
122
            key = response_data.get("key")
123
            responses.append({"ID": item["ID"], "key": key})
            print(f"POST request for {item['ID']} successful!")
124
            print("Response content:", response_data)
125
        else:
126
127
            print(f"POST request for {item['ID']} failed with status code:", response.status_code)
128
            print("Response content:", response.text)
129
130 ## Save Key-Value pairs of Zephyr Squad Test Case IssueID (in order to get Zephry Squad Test Steps)
131 ## and Newly Created Zephyr Scale Test Case Key(in order to update the proper test cases with the proper script
132 ## into file2.5.
133
134 ## Write Key and ID to an output file to use later
135 with open('2.5.txt', 'w') as output_file:
136
        json.dump(responses, output_file, indent=2)
137
138 print("Responses written to 2.5.txt")
```

```
140
    142 ### This will GET 1 Zephyr Squad test case's test steps from file2.5, and save its test steps in file3. Then tr
143 ### file4. Transform file 4 to the test steps format Zephyr Scale will accept, save that to file5. Update the 2
144 ### and using the data saved as payload in file5. Iterate until file 2.5 is finished.
145
146 ## Use file2.5 to iterate down Test case keys
147 ##File path that 2.5txt was written to. You could use outputfile path variable above.
148 with open("C:\\ZScale\\ConverterReady\\ReallyConvertReady\\SimplifiedByClass\\2.5.txt", "r") as file:
149
        data = json.load(file)
150
151 ## Step 3: Get a Single Test Case's Test Steps from the Test Management tool
152 ## Get Zephyr Squad Test Case Steps
153 # Create a session with basic authentication
154 session = requests.Session()
155 session.auth = (username, password)
156 for item in data:
157
           key = item["key"]
            ID = item["ID"]
158
           url = f"http://localhost:8082/rest/zapi/latest/teststep/{ID}"
159
160
           trv:
161
               # Send GET request
               response = session.get(url)
162
163
164
               # Check if the request was successful
165
               if response.status_code == 200:
166
                   # Parse the response content (you might need to adjust this depending on the response format)
167 ## Write Zephyr Squad test step data to a file, file3
168
                   response_content = response.text
                   output_file_path = "3.txt"
169
170
                   # Save the response content to the output file
                   with open(output_file_path, "w") as output_file:
171
                      output_file.write(response_content)
172
173
174
                   print("Response saved to", output_file_path)
175
               else:
                   print("Request failed with status code:", response.status_code)
176
177
           except requests.RequestException as e:
178
               print("An error occurred:", e)
179
180 ## Transform Raw Zephyr Squad Test Step Data to Key-Valye Pairs
181
    ## Save in file, file4
           # Replace this with the path to your JSON file
182
           json_file_path = "3.txt"
183
           output_file_path = "4.txt" # Replace with your desired output file path
184
185
186
           # Read the JSON data from the file
           with open(json_file_path, "r") as json_file:
187
188
               json_data = json_file.read()
189
           # Parse the JSON data
190
191
           parsed_data = json.loads(json_data)
192
           # Extract and store "step", "data", and "result" values in key-value pairs
193
194
            step_data_pairs = []
            for step_entry in parsed_data["stepBeanCollection"]:
195
196
               step_data_pairs.append({
```

139

```
197
                     "step": step_entry["step"].strip(),
198
                     "data": step_entry["data"].strip(),
199
                     "result": step_entry["result"].strip()
200
                 })
201
202
             # Write the extracted key-value pairs to the output file
203
             with open(output_file_path, "w") as output_file:
204
                 for pair in step_data_pairs:
205
                     output_file.write(json.dumps(pair) + "\n")
206
207
             print("Extracted data saved to", output_file_path)
208
             # Replace this with the path to your JSON file
             input_file_path = "4.txt"
209
             output_file_path = "5.txt"
210
211
             # Read the JSON data from the file
212
213
             with open(input_file_path, "r") as input_file:
214
                 extracted_data = input_file.readlines()
215
216 ## Transform Key-Value Pairs to Zephyr Scale Acceptable
    ## Save trannsformed data in file5
217
218
219
             # Transform the extracted data
220
             transformed_data = {
221
                 "testScript": {
222
                     "type": "STEP_BY_STEP",
                     "steps": []
223
224
                 }
             }
225
226
             for entry in extracted_data:
227
228
                 kvp = json.loads(entry)
229
                 step_description = kvp["step"]
230
231
                 data_description = kvp["data"]
232
                 result_description = kvp["result"]
233
234
                 step = {
                     "description": step_description.strip(".") + ".",
235
236
                     "testData": data_description.strip(".") + ".",
237
                     "expectedResult": result_description.strip(".") + "."
238
                 }
239
240
                 transformed_data["testScript"]["steps"].append(step)
241
             # Write the transformed data to the output file
242
243
             with open(output_file_path, "w") as output_file:
244
                 json.dump(transformed_data, output_file, indent=2)
245
246
             print("Transformed data saved to", output_file_path)
247
248
    ## Send PUT Request to Update Corresponding Zephyr Scale Test Case with Correct Test Steps
     ## Use file2.5 to get the correct Zephyr Scale test case key, and file5 for the payload of test steps.
249
250
     #Need filepath declared for file 2.5.txt or variable
251
252
             with open("C:\\ZScale\\ConverterReady\\ReallyConvertReady\\SimplifiedByClass\\2.5.txt", "r") as file:
253
                 data = json.load(file)
254
             key = item["key"]
```

```
255
             ID = item["ID"]
256
257
             # Replace these with your actual values
     #Step 4: Update a Single Test Case's Test Steps in Zephyr Scale
258
     #PUT Request to update Zephyr Scale Test Case
259
260
             url = f"http://localhost:8082/rest/atm/1.0/testcase/{key}"
             file_path = "5.txt" # Replace with the actual file path
261
262
263
             # Read the payload from the file
             with open(file_path, "r") as file:
264
265
                 payload_data = file.read()
266
267
             # Set up Basic Authentication
             auth = HTTPBasicAuth(username, password)
268
269
270
             # Send the PUT request with the payload
271
             response = requests.put(url, data=payload_data, auth=auth, headers={"Content-Type": "application/json"}
272
273
             if response.status_code == 200:
274
                 print("PUT request successful")
             else:
275
276
                 print("PUT request failed with status code:", response.status_code)
277
278
279 ## Step 5: Get Zephyr Squad Test Case Executions
280
     ## Use file2.5 to get the correct Zephyr Squad executions POST the right test Executions .
281
282
             with open("C:\\ZScale\\ConverterReady\\ReallyConvertReady\\SimplifiedByClass\\2.5.txt", "r") as file:
283
                 data = json.load(file)
284
             key = item["key"]
             ID = item["ID"]
285
286
287
             url = f"http://localhost:8082/rest/zapi/latest/execution?issueId={ID}"
288
             ##Replace with Jira username
             username = ""
289
290
             ##Replace with Jira Password
291
             password = ""
292
293
             ##Output file path of the Zephyr Squad Test Cases
294
             output_file_path = "6.txt"
295
296
             #Use auth when creating session
297
             session = requests.Session()
298
             session.auth = (username, password)
299
300
             try:
301
                 # Send GET request
302
                 response = session.get(url)
303
304
                 # Check if the request was successful
305
                 if response.status_code == 200:
306
                     # Parse the response content (you might need to adjust this depending on the response format)
307
                     response_content = response.text
308
309
                     # Save the response content to the output file
310
                     with open(output_file_path, "w") as output_file:
311
                         output_file.write(response_content)
312
```

```
313
                     print("Response saved to", output_file_path)
                 else:
314
                     print("Request failed with status code:", response.status_code)
315
316
             except requests.RequestException as e:
317
                 print("An error occurred:", e)
318
319
320
             with open("6.txt", "r") as file:
321
                 data = file.read()
322
             # Load the JSON data
323
324
             data_dict = json.loads(data)
325
             key_value_pairs = []
326
327
328
             # Define a mapping of execution status values to their descriptions
329
             status_mapping = {
330
                 "1": "Pass",
331
                 "2": "Fail",
                 "3": "WIP",
332
                 "4": "Blocked",
333
334
                 "-1": "Unexecuted"
335
             }
336
337
             # Iterate through the executions
338
             for execution in data_dict["executions"]:
                 execution_status_id = execution["executionStatus"]
339
340
                 execution_status = status_mapping.get(execution_status_id, "Unknown")
341
342
                 # Create a key-value pair for each execution
                 key_value_pair = {
343
                     "status": execution_status,
344
345
                     "testCaseKey": key
346
                 }
347
348
                 # Append the key-value pair to the list
349
                 key_value_pairs.append(key_value_pair)
350
351
             # Write the list of key-value pairs to an output file as a JSON array
352
             with open("7.txt", "w") as output_file:
353
                 json.dump(key_value_pairs, output_file, indent=4) # indent for pretty formatting
354
355
             print("Data extracted and saved to '7.txt'.")
356
357
             payload = {
                 "name": "Migrating Executions From Legacy Tool",
358
359
                 "projectKey": "APPS"
360
361
             }
362
             url = 'http://localhost:8082/rest/atm/1.0/testrun'
363
             username = ""
364
             ##Replace with Jira Password
365
             password = ""
366
367
             auth = HTTPBasicAuth(username, password)
368
369
             # Send the POST request with the payload data
370
             response = requests.post(url, auth=auth, json=payload)
```

```
371
             # Check the response
372
373
             if response.status_code == 201:
374
                 data = response.json() # Parse the JSON response
375
                 cycleKey = data["key"] # Extract the "key" value and store it in cycleKey
376
             else:
377
                 print(f"Request failed with status code {response.status_code}")
378
379
         ##Step 6: POST executions to Zephyr Scale
380
381
             url = f'http://localhost:8082/rest/atm/1.0/testrun/{cycleKey}/testresults'
382
383
             file_path = "7.txt" # Replace with the actual file path
384
385
                 # Read the payload from the file
             with open(file_path, "r") as file:
386
387
                 payload_data = file.read()
388
389
             # Set up Basic Authentication
390
             auth = HTTPBasicAuth(username, password)
391
392
             # Send the PUT request with the payload
393
             response = requests.post(url, data=payload_data, auth=auth, headers={"Content-Type": "application/json'
394
395
             if response.status_code == 201:
396
                 print("Post request successful")
397
398
             else:
399
                 print("POST request failed with status code:", response.status_code)
400
                 print(url)
401
402 #### Could add test case attachments by:
403 ## GET https://zephyrsquadserver.docs.apiary.io/#reference/attachmentresource/delete-attachment/get-single-atta
404 ## POST /testcase/{testCaseKey}/attachments https://support.smartbear.com/zephyr-scale-server/api-docs/v1/
405
406 ### Would have to be added to the iteration
```